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10 Attorneys for Debtor
11 Telepath Corporation

12 UNITED STATES BANKRUPTCY COURT
13 NORTHERN DISTRICT OF CALIFORNIA
14 SAN JOSE DIVISION

15 In re:) CASE NO. 03-56788-ASW11
16 TELEPATH CORPORATION,) Chapter 11
17 Debtor.) **NO HEARING REQUESTED**

18 **ORIGINAL EXHIBIT A, 20 LARGEST UNSECURED CLAIMS, SUMMARY OF**
19 **SCHEDULES, SCHEDULES, BUSINESS INCOME AND EXPENSES, STATEMENT OF**
20 **FINANCIAL AFFAIRS, COMPENSATION STATEMENT OF ATTORNEY FOR THE**
21 **DEBTORS, LIST OF EQUITY SECURITY HOLDERS AND CREDITOR MATRIX**

22 Attached hereto is the following original documents:

- 23 1. Exhibit "A" to Voluntary Petition
- 24 2. List of Creditors Holding 20 Largest Unsecured Claims
- 25 3. Summary of Schedules
- 26 4. Schedule A, B, D, E, F, G, and H
- 27 5. Business Income and Expenses
- 28 6. Statement of Financial Affairs
7. Compensation Statement of Attorney for the Debtors
8. List of Equity Security Holders
9. Amended Creditor Matrix

Case # : 03-56788
Debtor : TELEPATH CORP.
Judge : Arthur Weissbrodt

Amendment Office 5 - SJ

Receipt# 50047942 Deputy : CG
Amount : \$25.00
From : LOGAN

Filed : November 07, 2003 1:19 PM

Clerk, U.S. Bankruptcy Court
Northern District of California

1 I, the named responsible individual for the Debtor in this
2 case, declare under the penalty of perjury that I have read the
3 foregoing summary and schedules, and that they are true and
4 correct to the best of my knowledge, information, and belief.
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7 Dated: 11.7.03

asa
8 Aaron Ettinger
9 Responsible Individual
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LAW OFFICES OF
CHARLES E. LOGAN
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United States Bankruptcy Court
Northern District of California

In re Telepath Corporation

Debtor

Case No. 03-56788-ASW11

Chapter 11

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____.
2. The following financial data is the latest available information and refers to debtor's condition on 10/19/03.

a. Total assets	\$ <u>1,025,851.30</u>	
b. Total debts (including debts listed in 2.c., below)	\$ <u>2,773,157.52</u>	
c. Debt securities held by more than 500 holders.		Approximate number of holders
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock	<u>0</u>	<u>0</u>
e. Number of shares of common stock	<u>2</u>	<u>0</u>

Comments, if any:

3. Brief description of debtor's business:
Two way radios, sales and services
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
Aaron Ettinger and Chet Ettinger

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

**United States Bankruptcy Court
Northern District of California**

In re Telepath Corporation

Debtor

Case No. 03-56788-ASW11

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Andy Ajoulny 144 S. Third Street #420 San Jose, CA 95112	Andy Ajoulny 144 S. Third Street #420 San Jose, CA 95112	Loan	Disputed	100,000.00
Bank of Walnut Creek 4030 Clipper Court Fremont, CA 94538	Bank of Walnut Creek 4030 Clipper Court Fremont, CA 94538	Business loan		139,834.08
Bank of Walnut Creek 4030 Clipper Court Fremont, CA 94538	Bank of Walnut Creek 4030 Clipper Court Fremont, CA 94538	Credit card purchases		4,046.87
Day Wireless System P.O. Box 22169 Milwaukie, OR 97269	Day Wireless System P.O. Box 22169 Milwaukie, OR 97269	Trade debt		40,909.18
EMR Corporation 22402 N. 19th Avenue Phoenix, AZ 85027	EMR Corporation 22402 N. 19th Avenue Phoenix, AZ 85027	Trade debt		5,284.75

In re **Telepath Corporation**Case No. **03-56788-ASW11**

Debtor

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Haggerty Communications Group 7840 El Cajon Blvd. Suite 401 La Mesa, CA 91941	Haggerty Communications Group 7840 El Cajon Blvd. Suite 401 La Mesa, CA 91941	Trade debt		3,625.00
ICOM America, Inc. 2380 116th Avenue N.E. Bellevue, WA 98004	ICOM America, Inc. 2380 116th Avenue N.E. Bellevue, WA 98004	Trade debt		112,978.06
JPS Communicatins, Inc. 5800 Departure Drive Raleigh, NC 27616	JPS Communicatins, Inc. 5800 Departure Drive Raleigh, NC 27616	Trade debt		11,112.25
Kenwood U.S.A. Corporation P.O. Box 100959 Pasadena, CA 91189-0959	Kenwood U.S.A. Corporation P.O. Box 100959 Pasadena, CA 91189-0959	Trade debt		17,574.74
Moreno & Associates, Inc. P.O. Box 28118 San Jose, CA 95159-8118	Moreno & Associates, Inc. P.O. Box 28118 San Jose, CA 95159-8118	Trade debt		3,527.74
Motorola (Svc Agreement) P.O. Box 100184 Pasadena, CA 91189-0184	Motorola (Svc Agreement) P.O. Box 100184 Pasadena, CA 91189-0184	Trade debt		9,100.84

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Debtor

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Motorola Radius 21473 Network Place Chicago, IL 60673	Motorola Radius 21473 Network Place Chicago, IL 60673	Trade debt		157,444.86
Motorola, Inc. 21473 Network Place Chicago, IL 60673	Motorola, Inc. 21473 Network Place Chicago, IL 60673	Trade debt		11,466.85
Neeka Accountancy Corporation CPA'S & Management Consultants 39247 Liberty Street Suite A-4 Fremont, CA 94538	Neeka Accountancy Corporation CPA'S & Management Consultants 39247 Liberty Street Fremont, CA 94538	Accounting Services		8,332.50
Pacific Coast Labs 1031 San Leandro Blvd. San Leandro, CA 94577	Pacific Coast Labs 1031 San Leandro Blvd. San Leandro, CA 94577	Trade debt		6,983.93
Peter Ajoulini 144 South Third Street #420 San Jose, CA 95112	Peter Ajoulini 144 South Third Street #420 San Jose, CA 95112	Loan	Disputed	100,000.00
SBC Smart Yellow Pages P.O. Box 10325 Van Nuys, CA 91410	SBC Smart Yellow Pages P.O. Box 10325 Van Nuys, CA 91410	Trade debt		34,666.97

In re **Telepath Corporation**Case No. **03-56788-ASW11**

Debtor

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Systems Implementation, Inc. Tensselaer Technology Park 105 Jordan Road Troy, NY 12180	Systems Implementation, Inc. Tensselaer Technology Park 105 Jordan Road Troy, NY 12180	Trade debt		16,242.45
Vertex Standard P.O. Box 31001-1624 Pasadena, CA 91110	Vertex Standard P.O. Box 31001-1624 Pasadena, CA 91110	Trade debt		19,771.85
Vision Communications, Inc. P.O. Box 598 Lakewood, CA 90714	Vision Communications, Inc. P.O. Box 598 Lakewood, CA 90714	Trade debt		23,974.57

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date _____

Signature _____
Aaron Ettinger
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court
Northern District of California

In re Telepath Corporation

Debtor

Case No. 03-56788-ASW11

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	1,025,851.30		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		11,776.64	
E - Creditors Holding Unsecured Priority Claims	Yes	4		325.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	23		2,761,055.88	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		35			
Total Assets			1,025,851.30		
Total Liabilities				2,773,157.52	

In re Telepath CorporationCase No. 03-56788-ASW11

Debtor

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. (See Schedule D.) If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None				

Sub-Total > 0.00 (Total of this page)

Total > 0.00

0

continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

Debtor

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash	-	600.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of Walnut Creek Checking Account	-	11,900.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		"Key man" Insurance Transamerica Occidental Life Insurance PO Box 419521 Kansas city, MO 64141-6521 Aaron Ettinger \$1,000,000.00	-	0.00

Sub-Total > **12,500.00**
(Total of this page)

In re **Telepath Corporation**Case No. **03-56788-ASW11**

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.		Company Administrated 401K Merrill Lynch 9601 S. Meridian Englewood, CO 80112	-	0.00
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
15. Accounts receivable.		See Attached List	-	197,342.30
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **197,342.30**
(Total of this page)

TELEPATH CORPORATION AGING SCHEDULE

<u>CUSTOMER NAME</u>	<u>TOTAL DUE</u>
ACT GEARY	\$ 2.15
ADESA GOLDEN GATE AUTO AUCTION	\$ 2,362.62
ADOBE SYSTEMS	\$ 3,238.73
AIRPORT INN	\$ 55.00
ALAMEDA COUNTY MEDICAL CENTER	\$ 1,445.75
ALONGI BROS/MOTOR BODY	\$ 2,528.59
ALPHA CAB	\$ 35.00
ALTA BATES SUMMIT MEDICAL CNTR	\$ 594.34
AMERICAN HIGH SCHOOL	\$ (38.97)
AMERICAN RED CROSS BAY AREA	\$ 277.26
AMR WEST	\$ 6,544.84
ANDERSON CHEVROLET	\$ 1.90
APPLIED BIOSYSTEMS	\$ 82.25
ARC ELECTRONICS	\$ 82.25
ASPECT COMMUNICATIONS	\$ 11.83
AVALON PLEASANTON	\$ 101.50
BIL MUNSIL	\$ 22.58
BECHTEL CORPORATION	\$ 810.35
BECHTEL CORPORATION	\$ 104.00
BERRYESSA UNION SCHOOL DIST	\$ (3.88)
BILL TAYLOR	\$ (23.63)
BOSTON PROPERTIES	\$ 634.09
BRINKS INC	\$ (151.55)
BROWNING FERRIS INDUSTRIES	\$ 4,027.13
BROWNING FERRIS INDUSTRIES	\$ 298.69
BUBBA GUMPS SHRIMP CO.	\$ 460.16
BURNS INT. SECURITY SERVICES	\$ (413.76)
BUTLER AMUSEMENTS	\$ 58.57
COMMUNICATIONS SERVICES	\$ 142.25
COMMUNITY HOSPITAL OF MONTEREY	\$ 365.40
CADILLAC OF MENLO PARK	\$ 1,567.72
CALIFORNIA ELECTRIC SERVICE	\$ 727.12
CALIFORNIA MEDICAL TRANSPORT	\$ (361.11)
CAPROCK COMMUNICATIONS	\$ 101.73
CARGILL INC.	\$ 1,733.29
CARSON CITY FIRE DEPT.	\$ 174.99
CATHEDRAL HILL HOTEL	\$ 10.91
CB RICHARD ELLIS	\$ 4.43
CENTRAL FIRE DIST.	\$ 7.31
CENTURY THEATRES LAGUNA 16	\$ 292.62
CHINA MAY INC	\$ 1,750.00
CHRISRTIANI CONSTRUCTION	\$ 1.33
CISCO SYSTEMS	\$ 14,619.71
CISCO SYSTEMS	\$ (216.66)
CISCO SYSTEMS	\$ 4,060.46
CITY OF CAMPBELL POLICE DEPT	\$ (101.76)
CITY OF GILROY PD	\$ 8,338.48
CITY OF HAYWARD	\$ 4.07

CITY OF MILPITAS	\$	937.29
CITY OF MORGAN HILL	\$	427.58
CITY OF SANTA CRUZ	\$	594.96
CLARIDGE MERCEDES BENZ	\$	24.10
CLASSIC CAR WASH	\$	1.36
CLEAR CHANNEL BROADCASTING	\$	(19.12)
COMMTECH	\$	5.65
CONTRA COSTA COUNTY REG MED CNTI	\$	(3,196.49)
CONTRA COSTA COUNTY COMM		
CONTRA COSTA COUTNY FIRE DIST	\$	5.12
CONTRA COST COUNTY SHERIFF	\$	(29.23)
CONTRACT TRANSPORTATION SVC	\$	(37.60)
CRESLEIGH MANAGEMENT	\$	131.82
CUPERTINO ELECTRIC	\$	109.53
CUSHMAN WAKEFIELD\	\$	(4.43)
DE COFIELD	\$	27.01
DANIEL SHELSTA	\$	6.50
DAVID GRUNDMAN	\$	31.55
DAY WIRELESS	\$	5,515.80
DE SILVA GATES	\$	97.00
DEBERNARI DEVELOPMENT	\$	94.23
DIPLOMATIC SECURITY	\$	(104.40)
DOCTORS HOSPITAL	\$	169.99
DON WILSON	\$	40.00
DON'S COMMUNICATION\	\$	112.60
DOW CHEMICAL	\$	(37.03)
EAST SIDE UNION HIGH SCHOOL DISTRICT	\$	4,262.23
EAST SIDE UNION HIGH SCHOOL DIST	\$	48.71
EBAY	\$	51.10
EILEEN ARDIZZONE	\$	4.77
ELECTRONIC ARTS	\$	4.07
ELECTRONIC ARTS	\$	78.72
EMERY UNIFIED	\$	13.90
EVERGREEN SCHOOL DIST	\$	107.00
FCI DUBLIN	\$	(0.83)
FERMA CORPORATION	\$	307.43
FOUR SEASON HOTEL	\$	441.27
FOX FACTORY	\$	222.43
FRANKLIN MCKINLEY SCHOOL DIST	\$	13.51
FREMONT ADULT SCHOOL	\$	130.15
GAP INC	\$	(2,644.38)
GARDEN OF THE GODS	\$	40.56
GENENTECH	\$	16,364.79
GIRL SCOUTS OF SC COUNTY	\$	(345.89)
GOLDEN STATE LUMBER CO	\$	26.47
GREAK LAKES TELEPHONE	\$	378.83
HATTON'S CRANE AND RIGGING	\$	1,005.85
HEAD-ROYCE SCHOOL	\$	4.07
HEADWAY TECHNOLOGIES	\$	2,860.76
HEALTHCARE SECURITY SERVICES	\$	(110.00)

HEWLETT PACKARD	\$ 111.08
HEWLETT PACKARD CO	\$ 50,436.56
HIBBERT MARITIME	\$ 21.06
HIGHWAY PREVENT N PATROL	\$ (25.00)
HINES INTEREST LTD	\$ 295.30
HINES INTEREST LTD	\$ 6.44
HINES PROPERTY MANAGEMENT	\$ 109.11
HOLIDAY INN FINANCIAL DISTRICT	\$ 3.23
HP NON-STOP ENTERPRISE DIV	\$ 17.09
INTEL CORPORATION	\$ 4.07
INTEL CORPORATION	\$ 4.07
INTEL CORPORATION	\$ 420.00
INTEL CORPORATION	\$ 5.12
INTEL CORPORATION	\$ (1,955.00)
INTEL CORPORATION	\$ (1,509.19)
INTEL/COBY NORRID	\$ (816.89)
INVISION TECHNOLOGIES	\$ 361.32
IRVINE APARTMENT MANAGEMENT	\$ 8.30
IRVINE APARTMENT MANAGEMENT CO	\$ 4.15
JOHN CORTEZ	\$ 2.50
JOHN CONTRERAS	\$ 2.59
JOHNSON CONTROLS	\$ 55.00
JOHNSON CONTROLS	\$ 134.54
JOS J ALBANESE INC	\$ 6.89
KAISER HOSPITAL ASSET MGMT	\$ 1,122.63
KAISER PERMANENTE HOSPITAL	\$ 556.04
KAISER PERMANENTE HOSPITAL	\$ 4,270.26
KAISER PHARMACY DIST.	\$ 4.07
KEYSTONE SHIPPING	\$ 273.43
KINGSVILLE FIRE DEPARTMENT	\$ 206.00
LAGORIO COMMUNICATIONS CO	\$ (55.95)
LAM RESEARCH CORP	\$ 1,043.25
LIFESCAN INC	\$ 2,074.67
LOCKHEED/MARTIN	\$ 418.03
LOS GATOS SARATOGA SCHOOL DIST	\$ 674.00
MANIGLIA LANDSCAPING	\$ 42.54
MARELICH MECHANICAL	\$ 171.49
MARKET FRONT ASSOCIATES LP	\$ 214.91
MASONIC HOME ADULTS	\$ 107.50
MCMAHON ELECTRIC	\$ (1.30)
MCSI	\$ (1,673.54)
MEDICS AT THE MOVIES	\$ (368.05)
MERVYN'S	\$ 222.33
METRO NETWORKS	\$ 55.00
MI DOMICILIO ES	\$ 127.32
MILPITAS FIRE DEPT	\$ 11.17
MILPITAS POLICE DEPARTMENT	\$ (216.49)
MMC TECHNOLOGY	\$ 17.48
MOTECITO SEQUOIA RESORT	\$ 133.55
MT PLEASANT SCHOOL DIST	\$ 110.72
M2 COLLISION CENTERS	\$ 160.38

NOTRH AMERICAN PROTECTIVE SVCS	\$	2.42
NATIONAL PARK SERVICE	\$	0.55
NETSCAPE COMMUNICATIONS CORP.	\$	210.18
NETWORK APPLIANCE INC	\$	118.20
NEWARK UNIFIED SCHOOL DIST	\$	3.36
NUMMI	\$	8,044.76
O'FALLON FIRE DEPT	\$	(1.10)
OLSON & CO STEEL	\$	(227.26)
OMNI HOTEL	\$	(0.18)
OMNI PATROL INC	\$	203.94
ORACLE CORP	\$	2,461.70
OWENS BROCKWAY OAKLAND	\$	1.43
PALO ALTO POLICE DEPT	\$	6,292.85
PARAMOUNTS GREAT AMERICA	\$	131.28
PEAK OIL FIELD SERVICES CO	\$	(31.44)
PEOPLE SOFT	\$	1.88
PERSONAL PROTECTIVE SERVICE	\$	173.65
PETE ESPINOZA	\$	26.94
PG & E	\$	295.51
PINKERTON	\$	34.28
PINKERTON SECURITY	\$	(62.68)
PITNEY BOWES	\$	43.22
PM RADIO	\$	(80.00)
POLICE VEHICLE SYSTEMS	\$	(75.82)
PORTABLES TO GO	\$	27.06
PRECISION WIRELESS SERVICE	\$	1.47
PRENTISS PROPERTIES	\$	1.30
PRO STAR TOWING	\$	(94.52)
PROFESSIONAL SEC CONSULTANTS	\$	(429.55)
ROSS STORES	\$	2.41
RALSTON FOODS	\$	59.15
RAVE PRECISION	\$	170.90
RED'S ACRES RANCH	\$	485.46
RENAISSANCE STANFORD COURT	\$	499.75
RICHMOND POLICE DEPT	\$	(90.77)
ROARING CAMP RAILROAD	\$	(0.40)
ROCHE BIOSCIENCE	\$	(590.17)
ROCHE BIOSCIENCE	\$	8.41
ROCKY MOUNTAIN HELICOPTERS	\$	(187.50)
RON KRANTZ	\$	40.00
RONDELL SHERMAN	\$	(14.69)
ROSS STORES	\$	116.92
S & C MOTORS	\$	(119.09)
SIEMENS C/O SUN MICROSYSTEMS	\$	1,162.95
SAFEWAY INC	\$	9.79
SAN FRANCISCO STATE UNIVERSITY	\$	5,021.60
SAN JOSE POLICE DEPT	\$	215.43
SANDIA NATL LAB	\$	4.15
SANTA CLARA VALLEY WATER DIST	\$	2,280.90
SANTA CRUZ SEASIDE CO	\$	208.48
SANTA TERESA COMMUNITY HOSP	\$	288.90

SANTANA ROW	\$ 18,079.91
SBC GLOBAL	\$ 4.87
SCHNITZER STEEL INDUSTRIES INC	\$ 51.70
SCOTT SCHULTZ	\$ (1,243.74)
SEA OTTER CLASSIC	\$ 209.73
SEARS Eastridge #1488	\$ (842.16)
SEQUOIA HEALTH SERVICES	\$ (167.79)
SEQUOIA HEALTH SERVICES	\$ 1,322.62
SEQUOIA UNION HIGH SCHOOL DIST.	\$ 193.41
SETON MEDICAL (COASTSIDE)	\$ (69.28)
SF CLUBS	\$ (56.32)
SIPEX	\$ 3.90
SMITH AND SONS ELECTRIC	\$ (58.46)
SONY ELECTRONICS	\$ 4.88
SOUTH BAYSIDE SYSTEM AUTH	\$ 11.69
SOUTHERN WINE AND SPIRITS	\$ 291.07
SPRING VALLEY GOLF COURSE	\$ 3.25
SRI INTERNATIONAL	\$ 2.16
STANFORD SHOPPING CENTER	\$ 477.19
STEAMWORKS	\$ (232.13)
SUN MIRCOSYSTEMS	\$ 1,412.78
SUNNYVALE TOWING	\$ (373.46)
TCI	\$ 88.31
THE GAP	\$ 59.07
THE SHORENSTEIN COMPANY	\$ 879.07
THE TRUIT AND WHITE LUMBER CO.	\$ 908.60
TIDEWORKS	\$ 1,093.82
TONY LUISI	\$ (635.19)
TOW SERVICE	\$ 685.39
TRIANGLE COATINGS	\$ 33.98
UCSF CAPITAL PROJECTS/FAC	\$ 2,063.56
UCSF MEDICAL CENTER	\$ 59.77
UNITED STATES POSTAL SERVICE	\$ 6.30
US DEPT OF LABOR/OSHA	\$ 44.03
USS POSCO INDUSTRIES	\$ 2,509.20
VISION COMMUNICATIONS CO.	\$ 2,210.39
VALLEY CHRISTIAN CENTER	\$ (5,500.00)
VALLEY SIERRA COMM	\$ (0.01)
VAN ACKER CONSTRUCTION	\$ 6,025.86
VERISIGN	\$ (30.00)
VAN ACKER CONSTRUCTION	\$ 4.07
WAHL AND COMPANY	\$ (2,621.71)
WEBCORE BUILDERS	\$ 502.15
WENTE BROTHERS WINERY	\$ (1.46)
WESTFIELD SHOPPING TOWN	\$ 598.85
WESTIN ST. FRANCIS HOTEL	\$ 6.31
WESTINGHOUSE ELECTRIC SUPPLY	\$ 7.97
WILSON SONSINI GOODRICH ROSATI	\$ 92.70
YELLOW CAB COMPANY	\$ 32.19
YOSEMITE NATIONAL INSTITUTES	\$ 103.35
YOSEMITE NATIONAL INSTITUTES	\$ 93.12

3 COM CORPORATION	\$ 408.40
4000 AUTO WRECKERS	\$ 35.00
Total	\$ 197,378.09

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general intangibles. Give particulars.	X			
23. Automobiles, trucks, trailers, and other vehicles and accessories.		1993 Ford Aerostar Cargo Van 113,403 miles	-	1,300.00
		1997 Ford Cargo Van 97,034 miles	-	5,500.00
		1998 Ford Cargo Van 156,950 miles	-	4,200.00
		1999 Ford Cargo Van 46,767 miles	-	8,075.00
		1999 Ford Cargo Van 46,000 miles	-	8,075.00
24. Boats, motors, and accessories.	X			
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.		Telephone systems, office supplies	-	30,200.00
		6 R2600 Service Monitors \$7,000 each	-	42,000.00
		2 IFR Service Monitors \$6,000 each	-	12,000.00
		Apple Macintosh Laptop	-	2,500.00
27. Machinery, fixtures, equipment, and supplies used in business.		AS400 Computer	-	50,000.00
		Desk, cubicles, computer equipment	-	10,000.00

Sub-Total > **173,850.00**
(Total of this page)

In re **Telepath Corporation**Case No. **03-56788-ASW11**

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Miscellaneous Test Equipment	-	10,000.00
		Fork Lift	-	1,000.00
28. Inventory.		New inventory	-	412,090.00
		Used inventory	-	219,069.00
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed.	X			

Sub-Total >	642,159.00
(Total of this page)	
Total >	1,025,851.30

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 24231711		6/00					
Ford Motor Credit PO Box 7172 Pasadena, CA 91109		Automobile Loan 1999 Ford Cargo Van - 46,767 miles					
		Value \$ 8,075.00				4,139.63	0.00
Account No. 24231465		6/00					
Ford Motor Credit PO Box 7172 Pasadena, CA 91109		Automobile Loan 1999 Ford Cargo Van - 46,000 miles					
		Value \$ 8,075.00				4,141.22	0.00
Account No. 4154956-001		10/02					
GE Capital PO Box 3083 Cedar Rapids, IA 52406-3083		Lease Apple Macintosh Laptop -					
		Value \$ 2,500.00				3,495.79	995.79
Account No.							
		Value \$					

0 continuation sheets attached

Subtotal (Total of this page)	11,776.64
Total	11,776.64

(Report on Summary of Schedules)

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$2,100* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

*Amounts are subject to adjustment on April 1, 2004, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Telepath CorporationCase No. 03-56788-ASW11

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E B O R R O W E R	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			Notice Only					
Attorney General Civ. Tri. Sec West. Reg Box 683, Ben Franklin Station Washington, DC 20044	-						0.00	0.00
Account No.			Notice Only					
Controller of State of California Division of Tax Administration PO Box 982850 Sacramento, CA 94250-5880	-						0.00	0.00
Account No.			Notice Only					
County of Alameda, Tax Assessor 1225 Fallon Street, Room 100 Oakland, CA 94612	-						0.00	0.00
Account No.			Notice Only					
County of Santa Clara Attention: County Tax Collector 70 West Hedding Street San Jose, CA 95110-1767	-						0.00	0.00
Account No.			8/03 Renewal					
Department of Motor Vehicles PO Box 932382 Sacramento, CA 94232-3820	-						325.00	0.00
Subtotal (Total of this page)							325.00	

Sheet 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Telepath Corporation**Case No. **03-56788-ASW11**

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			Notice Only					
Employment Development Department MIC-92-E PO Box 944203 Sacramento, CA 94244-2030	-						0.00	0.00
Account No.			Notice Only					
Franchise Tax Board Attention: Social Procedures PO Box 2952 Sacramento, CA 95812-2952	-						0.00	0.00
Account No.			Notice Only					
Internal Revenue Service Special Procedure Branch PO Box 99 San Jose, CA 95103	-						0.00	0.00
Account No.			Trade debt					
State Board of Equalization Attention: Collection Unit PO Box 942879 Sacramento, CA 94279-0001	-						Unknown	0.00
Account No.			Notice Only					
U.S. Securities and Exchange Commission, Attn: Bankruptcy 5670 Wilshire Blvd, 11th Floor Los Angeles, CA 90036	-						0.00	0.00
Subtotal (Total of this page)							0.00	

Sheet **2** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Telepath CorporationCase No. 03-56788-ASW11

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					
Account No.			Notice Only					
Wm. McGivern, U.S. Atty. Attention: Chief, Tax Division 450 Golden Gate Avenue 16th Floor San Francisco, CA 94102		-					0.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 3 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

0.00

Total

325.00

(Report on Summary of Schedules)

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In re **Telepath Corporation**Case No. **03-56788-ASW11**

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.			2/03				
Aaron Ettinger 2176 Petersburg Drive Milpitas, CA 95035	-						140.68
Account No.			Trade debt				
Actionware P.O. Box 964 South San Francisco, CA 94083	-						Unknown
Account No.			Trade debt				
Advance Tech. Industries 451 N.E. 189th Street Miami, FL 33179	-						Unknown
Account No.			8/03 Trade debt				
Advanced Charger Tech. 6060 McDonough Drive Suite J Norcross, GA 30093	-						68.00
Subtotal (Total of this page)							208.68

22 continuation sheets attached